FOR IMMEDIATE RELEASE

October 30, 2009

Toshiba Announces Consolidated Results for the First Six Months and the Second Quarter of the Fiscal Year Ending March 2010

TOKYO--Toshiba Corporation (TOKYO:6502) today announced its consolidated results for the first six months (April-September) and the second quarter (July-September) of fiscal year (FY) 2009, ending March 31, 2010.

1. Overview of Consolidated Results

All comparisons for the first six months and the second quarter of FY2009 are with the same periods a year earlier, unless otherwise stated.

(1) Overview of Consolidated Results for the First Six Months (April-September) of FY2009

(billion yen)

	First six months of FY2009	Change from first six months of FY2008
Net sales	2,955.7	-539.0
Operating income (loss)	2.7	+21.2
Loss from continuing operations, before income taxes and noncontrolling interests	-46.8	-4.9
Net loss attributable to shareholders of the Company [1]	-57.7	-19.2

[1] "The Company" refers to Toshiba Corporation.

The global economy during the six months to September 30, 2009 remained in an extremely severe condition as a result of the financial crisis, which started to impact significantly on the real economy in the latter half of FY2008.

Toward the end of the first six months of the fiscal year, economic stimulus packages implemented in various countries contributed to signs of an upturn in Asia, including an improved situation in China, mainly by encouraging domestic demand. The economies of the United States and Europe are beginning to indicate a possible end to continuing declines, but unemployment levels continue to rise and the overall situation is expected to remain severe.

The Japanese economy is beginning to show signs of a partial improvement, with positive moves in exports, production and consumer spending, the result of progress made in inventory adjustment and economic stimulus packages. However, corporate capital spending is still conservative, production remains low and the employment situation has substantially worsened, leaving the overall outlook highly unclear.

In these circumstances, Toshiba has aimed to "Return to the Path of Steadily Higher Profit." The Company has resolutely promoted company-wide cost reduction measures under the Action Programs to Improve Profitability announced in January 2009, a series of strategic policies that aim to generate profit even without higher sales.

Toshiba's consolidated net sales for the first six months of FY2009 were 2,955.7 billion yen (US$32,841.2 million), a decrease of 539 billion yen from the same period of the previous year, a result reflecting the yen's appreciation and the recession. Despite this, consolidated operating income returned to the black to the tune of 2.7 billion yen (US$29.9 million), an improvement of 21.2 billion yen (US$235.3 million) against the same period of the previous year. While Digital Products saw profit decline, Social Infrastructure achieved higher profit and Electronic Devices recorded a substantial improvement.

The loss from continuing operations before income taxes and noncontrolling interests widened by 4.9 billion yen to -46.8 billion yen (-US$519.9 million), an outcome mainly reflecting restructuring charges. The net loss attributable to shareholders of the Company widened by 19.2 billion yen to -57.7 billion yen (-US$ 641.2 million).

Consolidated Results for the First Six Months FY2009 by Segment

(billion yen)

	Net Sales			Operating Income (Loss)	
		Change*			Change*
Digital Products	1,078.7	-298.0	-22%	11.2	-17.5
Electronic Devices	626.4	-151.3	-19%	-38.5	+25.0
Social Infrastructure	1,046.6	-43.6	-4%	39.4	+15.6
Home Appliances	284.9	-80.5	-22%	-7.5	-0.4
Others	147.8	-29.5	-17%	-2.2	-1.6
Eliminations	-228.7			0.3	
Total	2,955.7	-539.0	-15%	2.7	+21.2

(* Change from the year-earlier period)

Digital Products: Lower Sales and Lower Operating Income
Digital Products saw overall sales decrease. The Digital Media Network business saw lower sales, mainly in TVs and Hard Disk Drives, due to lower demand and significant price erosion resulting from the global recession. Sales of PCs also declined, due to the trend for low priced machines and yen appreciation.

Segment operating income was lower but remained in the black. The PC business posted significantly lower operating income. The Digital Media Network business recorded lower income, largely due to the performance in Hard Disk Drives, and despite securing profit in TVs.

Electronic Devices: Lower Sales and a Significant Improvement in Operating Loss
Electronic Devices saw overall sales decline. In the Semiconductor business, sales increased in Memories, reflecting improvement in the supply and demand balance for NAND Flash memories, but System LSIs and Discretes saw weak sales on the lower demand that accompanied the rapid decline into global recession, price erosion and the impact of a higher yen. The LCD business also saw sales decline.

In operating income, Memories improved significantly, supported by sales increases and cost reductions, and System LSIs also saw some improvement. Consequently, the segment operating loss has substantially improved from the previous year.

Social Infrastructure: Lower Sales and Higher Operating Income
Social Infrastructure saw a decline in overall sales. Nuclear Power Systems posted healthy sales with respect to new plant construction overseas, but the overall decline in sales for the segment reflected a fall in new orders stemming from the global recession.

The segment recorded increased operating income. Nuclear Power Systems posted higher income on higher sales, and the performance of Infrastructure Systems and others improved, mainly on progress in cutting costs .

Home Appliances: Lower Sales and Deterioration of Operating Loss
Home Appliances saw lower sales, as the stagnant economy undermined consumption and brought sales declines to Air-conditioning, Lighting and White Goods. Light sources for industrial use also saw significantly lower sales.

The overall segment operating loss deteriorated. Lighting recorded a weak performance, notably in light sources for industrial use, and Air-conditioning also saw lower sales in a very cool summer. White Goods improved as washing machines performed well.

Others: Lower Sales and deteriorated Operating Loss

Consolidated Results for the Second Quarter FY2009 (July-September, 2009)

(billion yen)

	2Q of FY2009	Change from the 2Q of FY2008
Net sales	1,616.0	-260.6
Operating income (loss)	40.3	+35.9
Income (Loss) from continuing operations, before income taxes and noncontrolling interests	15.3	+41.9
Net income (loss) attributable to shareholders of the Company [1]	0.1	+27.0

[1] "The Company" refers to Toshiba Corporation

Toshiba's consolidated net sales for the second quarter of FY2009 (July-September) were 1,616 billion yen (US$17,955.9 million), a decrease of 260.6 billion yen from the same period of the previous year, influenced by the global recession. Consolidated operating income climbed 40.3 billion yen (US$447.5 million), an improvement of 35.9 billion yen against the same period of the previous year, and a 77.9 billion yen improvement against the first quarter (April to June 2009) of FY2009.

Memory prices ceased to decline during the second quarter, and company-wide cost reduction measures promoted under the Action Programs to Improve Profitability also contributed to the improved result. While Digital Products and Home Appliances saw income deteriorate, Social Infrastructure saw higher income, and Electronic Devices improved substantially to record a profit.

Income (loss) from continuing operations before income taxes and noncontrolling interests improved by 41.9 billion yen to 15.3 billion yen (US$170.1 million), and net income (loss) attributable to shareholders of the Company improved by 27.0 billion yen to 0.1 billion yen (US$1.0 million).

<u>Consolidated Results for the Second Quarter of FY2009</u>
<u>by Segment ((July-September, 2009)</u>

(billion yen)

	Net Sales			Operating Income (Loss)	
		Change*			Change*
Digital Products	586.1	-146.3	-20%	6.4	-9.1
Electronic Devices	347.5	-64.5	-16%	5.7	+35.0
Social Infrastructure	582.2	-19.3	-3%	32.8	+13.3
Home Appliances	148.8	-44.5	-23%	-2.9	-2.7
Others	79.5	-14.4	-15%	-1.7	-0.9
Eliminations	-128.1			0.	0.
Total	1,616.0	-260.6	-14%	40.3	+35.9

(* Change from the year-earlier period)

Digital Products: Lower Sales and Lower Operating Income
Digital Products saw overall sales decrease. The Digital Media Network business saw lower sales, mainly in TVs and Hard Disk Drives, due to lower demand and price erosion resulting from the rapid decline into global recession. Sales of PCs declined due to the trend for low priced PCs and the yen's appreciation.

The segment operating income was lower but in the black. The Digital Media Network and PC businesses saw lower sales, contributing to a decline in the overall profit of the segment.

Electronic Devices: Lower Sales and a Significant Improvement in Income
Electronic Devices saw overall sales decline. In the Semiconductor business, sales increased in Memories, reflecting improvement in the supply and demand balance for NAND Flash memories, but System LSIs and Discretes saw weak sales on the lower demand triggered by the rapid decline into global recession, price erosion and the impact of the yen's appreciation. The LCD business also saw sales decline.

Overall segment operating income (loss) improved substantially against the previous year and moved into the black. The Semiconductor business recorded a significant improvement to return to profit, supported by increased sales of Memories and cost reductions.

Social Infrastructure: Lower Sales and Higher Operating Income

Social Infrastructure saw a decline in overall sales. Nuclear Energy Systems posted healthy sales with respect to new plant construction overseas, but the overall decline in sales for the segment mainly reflected a fall in new orders stemming from the global recession.

The segment recorded increased operating income. Power Systems and Industrial Systems reported substantial gains in operating income, including higher income in Nuclear Power Systems on higher sales. Infrastructure Systems in general saw improved income as a result of cost savings and other factors.

Home Appliances: Lower Sales and Worsened Operating Loss

Home Appliances saw lower sales as the stagnant economy undermined consumption and brought sales declines to Air-conditioning, Lighting and White Goods. Light sources for industrial use also saw significantly lower sales.

The overall segment operating loss worsened. Lighting returned a weak performance, notably in light sources for industrial use, and Air-conditioning also saw lower sales in a very cool summer. White Goods improved as washing machines performed well.

Others: Lower Sales and deteriorated Operating Loss

Note:

Toshiba's Quarterly Consolidated Financial Statements are based on U.S. generally accepted accounting principles ("GAAP"). Consolidated segment information is presented based on Article 15 of the Regulations for Quarterly Consolidated Financial Statements of Japan instead of Accounting Standards Codification ("ASC") 280, "Segment Reporting," which is equivalent to the former Statement of Financial Accounting Standards ("SFAS") No. 131 of the U.S. Financial Accounting Standards Board ("FASB").

Operating income (loss) is, in accordance with accounting practices in Japan, derived from a value that deducts the cost of sales and selling, general and administrative expense from net sales, allowing comparison with other companies in Japan. Some items that are classified as operating income (loss) under U.S. GAAP, such as restructuring charges covering reorganization costs and gains (losses) on the sale or disposal of fixed assets, may be presented as non-operating income (loss).

The Mobile Broadcasting business ceased operation at the end of FY2008, and its results are not incorporated into net sales, operating income (loss) or income (loss) from continuing operations, before income taxes and noncontrolling interests in the consolidated results. The business is classified as discontinued in the consolidated accounts, in accordance with ASC 205-20, "Discontinued

Operations", equivalent to the former SFAS No. 144. However, consolidated net income (loss) (consolidated net income (loss) attributable to shareholders of the Company) includes the operating results of the Mobile Broadcasting business. Data for prior periods has been reclassified to reflect the discontinuation of the Mobile Broadcasting business and to conform with the current classification.

2. Financial Position and Cash Flows for the Second Quarter of FY2009

Total assets decreased by 92.1 billion yen from the end of March 2009 to 5,361.1 billion yen (US$ 59,567.3 million).

Shareholders' equity, or equity attributable to the shareholders of the Company, increased to 725.6 billion yen (US$8,062.1 million), an increase of 278.3 billion yen from the end of March 2009, despite a net loss attributable to shareholders of the Company of -57.7 billion yen. This reflects the capital increase from a June 2009 public offering, as well as an improvement in accumulated other comprehensive income of 19.7 billion yen due to gains on recovery in the stock market prices.

Total debt decreased by 410.7 billion yen from the end of March 2009 to 1,400 billion yen (US$ 15,555.3 million).

As a result of the foregoing, the shareholders' equity ratio at the end of September 2009 was 13.5%, a 5.3-point improvement from the end of March 2009, and the debt-to-equity ratio at the end of September 2009 was 193%, a 212-point improvement from the end of March 2009.

Free cash flow was 70.5 billion yen, a 322.3 billion yen improvement over the same period of the previous year. The improvement in working capital turned cash flows from operating activities positive, and payments for acquisition of tangible fixed assets declined against the same period of the previous year.

Trend in main indices

	Sept/E 2007	Mar/E 2008	Sept/E 2008	Mar./E 2009	Sept/E 2009
Shareholders' equity ratio (%)	19.0	17.2	15.8	8.2	13.5
Equity ratio based on market value (%)	57.3	36.3	24.1	15.1	37.2
Cash flow to interest-bearing debt ratio	5.9	4.9	-	-	3.9
Interest coverage ratio (multiples)	4.8	6.1	-	-	17.8

Shareholders’ equity ratio: Shareholders equity divided by total assets
Equity ratio based on market value: Market capitalization divided by total assets
Market capitalization was calculated by multiplying the closing stock price at the end of the relevant period by the number of shares issued, excluding shares owned by the Company.
Cash flow to interest-bearing debt ratio: Debt (average of the beginning and end of the term) divided by net cash provided by operating activities
Interest coverage ratio: Cash flow from operating activities divided by interest payments

3. Performance Forecast for FY2009

The first half of the FY2009 saw an improved performance as a result of cost reductions and other measures, but the outlook for the global economy in the second half of FY2009 and afterward is still very unclear. Toshiba’s business forecast for its consolidated results for the fiscal year 2009 remain unchanged from the projections announced on May 8, 2009, as it is necessary to carefully assess emerging trends in the business environment and their impact on the Company.

4. Others

(1) Changes in significant subsidiaries during the period (changes in Specified Subsidiaries (“Tokutei Kogaisha”) involving changes in the scope of consolidation): None

(2) Use of simplified accounting procedures, and particular accounting procedures in preparation of quarterly consolidated financial statements:

Income taxes
Interim income tax expense (benefit) is computed by multiplying income (loss) before income taxes and noncontrolling interests for the six months ending June 30, 2009 by a reasonably estimated annual effective tax rate for FY 2009, ending September 30, 2010. The estimated annual effective tax rate reflects a projected annual income (loss) before income taxes and noncontrolling interests and the effect of deferred taxes.

(3) Change in principles, procedures and representations of accounting policies in preparation of quarterly consolidated financial statements:

SFAS No.168， "The FASB Accounting Standards Codification™ and the Hierarchy of Generally Accepted Accounting Principles, a replacement of FASB Statement No.162,” has been adopted for interim consolidated financial statements beginning from July 1, 2009. The Codification will supercede all existing accounting and reporting standards other than the guidance issued by the Securities and Exchange Commission (SEC), and is established, principally, as the single standard authorized by FASB. The adoption of SFAS No.168 has no impact on figures in

Toshiba's interim statements, since the Codification does not change GAAP. The codified standards are described in "Accounting Standards Codification (ASC)," and the Pre-SFAS No.168 standards are also presented together.

Following the adoption of ASC 810, "Consolidation" effective April 1, 2009, equivalent to the former SFAS No.160, total equity presents the aggregate sum of equity attributable to shareholders of the Company and equity attributable to noncontrolling interests (previously presented as "minority interest in consolidated subsidiaries"). In addition, the names and or some parts of the items used in the consolidated financial statements have been changed. As a result, presentations and disclosures in consolidated financial statements have been reclassified retrospectively for all periods presented.

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Furthermore, they are subject to a number of risks and uncertainties. Toshiba therefore wishes to caution readers that actual results might differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Disputes including lawsuits in Japan and other countries;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Major disasters, including earthquakes and typhoons;
- Rapid changes in the supply/demand situation in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

Note:

For convenience only, all dollar figures used in reporting fiscal year 2009 first six months and second quarter results are valued at 90 yen to the dollar.

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Toshiba Corporation and its Subsidiaries

Consolidated Financial Statements

For the First Six Months and the Second Quarter of Fiscal Year Ending March 2010

1. First Six Months Results

(¥ in billions, US$ in millions, except for earnings per share)

	Six Months ended September 30				
	2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales	**¥2,955.7**	¥3,494.7	¥(539.0)	85%	**$32,841.2**
Operating income (loss)	**2.7**	(18.5)	21.2	—	**29.9**
Loss from continuing operations, before income taxes and noncontrolling interests	**(46.8)**	(41.9)	(4.9)	—	**(519.9)**
Net loss attributable to shareholders of the Company	**(57.7)**	(38.5)	(19.2)	—	**(641.2)**
Basic earnings (loss) per share attributable to shareholders of the Company	**¥(15.16)**	¥(11.88)	¥(3.28)		**$(0.17)**
Diluted earnings (loss) per share attributable to shareholders of the Company	**¥(15.16)**	¥(11.88)	¥(3.28)		**$(0.17)**

2. Second Quarter Results

(¥ in billions, US$ in millions, except for earnings per share)

	Three months ended September 30				
	2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales	**¥1,616.0**	¥1,876.6	¥(260.6)	86%	**$17,955.9**
Operating income	**40.3**	4.4	35.9	919%	**447.5**
Income (loss) from continuing operations, before income taxes and noncontrolling interests	**15.3**	(26.6)	41.9	—	**170.1**
Net income (loss) attributable to shareholders of the Company	**0.1**	(26.9)	27.0	—	**1.0**
Basic earnings (loss) per share attributable to shareholders of the Company	**¥0.02**	¥(8.30)	¥8.32		**$0.00**
Diluted earnings (loss) per share attributable to shareholders of the Company	**¥0.02**	¥(8.30)	¥8.32		**$0.00**

Notes:

1) Consolidated Financial Statements are based on generally accepted accounting principles in the U.S.

2) The company has 540 consolidated subsidiaries.

3) The U.S. dollar is valued at ￥90 throughout this statement for convenience only.

4) Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

5) Following the adoption of ASC 810 "Consolidation" (formerly SFAS No.160), some parts of the names of the items have been changed.

Comparative Consolidated Balance Sheets

(¥ in millions, US$ in thousands)

	Sep. 30, 2009 (A)	Mar. 31, 2009 (B)	(A)-(B)	**Sep. 30, 2009**
Assets				
Current assets	**¥2,639,893**	¥2,720,631	¥(80,738)	**$29,332,144**
Cash and cash equivalents	**313,539**	343,793	(30,254)	**3,483,767**
Notes and accounts receivable, trade	**1,038,730**	1,083,386	(44,656)	**11,541,444**
Inventories	**833,371**	758,305	75,066	**9,259,678**
Prepaid expenses and other current assets	**454,253**	535,147	(80,894)	**5,047,255**
Long-term receivables	**3,974**	3,987	(13)	**44,156**
Investments	**598,590**	530,866	67,724	**6,651,000**
Property, plant and equipment	**1,037,081**	1,089,579	(52,498)	**11,523,122**
Other assets	**1,081,517**	1,108,162	(26,645)	**12,016,856**
Total assets	**¥5,361,055**	¥5,453,225	¥(92,170)	**$59,567,278**
Liabilities and equity				
Current liabilities	**¥2,517,407**	¥3,067,773	¥(550,366)	**$27,971,189**
Short-term borrowings and current portion of long-term debt	**444,452**	1,033,884	(589,432)	**4,938,355**
Notes and accounts payable, trade	**1,056,030**	1,003,864	52,166	**11,733,667**
Other current liabilities	**1,016,925**	1,030,025	(13,100)	**11,299,167**
Accrued pension and severance costs	**709,636**	719,396	(9,760)	**7,884,845**
Long-term debt and other liabilities	**1,092,017**	906,775	185,242	**12,133,522**
Equity	**1,041,995**	759,281	282,714	**11,577,722**
Equity attributable to shareholders of the Company	**725,592**	447,346	278,246	**8,062,133**
Common stock	**439,901**	280,281	159,620	**4,887,789**
Additional paid-in capital	**447,833**	291,137	156,696	**4,975,922**
Retained earnings	**337,414**	395,134	(57,720)	**3,749,044**
Accumulated other comprehensive loss	**(498,313)**	(517,996)	19,683	**(5,536,811)**
Treasury stock	**(1,243)**	(1,210)	(33)	**(13,811)**
Equity attributable to noncontrolling interests	**316,403**	311,935	4,468	**3,515,589**
Total liabilities and equity	**¥5,361,055**	¥5,453,225	¥(92,170)	**$59,567,278**

Breakdown of accumulated other comprehensive loss				
Unrealized gains on securities	**¥51,009**	¥21,639	¥29,370	**$566,766**
Foreign currency translation adjustments	**(243,039)**	(222,773)	(20,266)	**(2,700,433)**
Pension liability adjustment	**(304,816)**	(314,578)	9,762	**(3,386,844)**
Unrealized losses on derivative instruments	**(1,467)**	(2,284)	817	**(16,300)**
Total debt	**¥1,399,978**	¥1,810,652	¥(410,674)	**$15,555,311**

<u>**Comparative Consolidated Statements of Operations**</u>

1. First Six Months ended September 30

(¥ in millions, US$ in thousands)

	Six months ended September 30				
	2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Sales and other income					
Net sales	**¥2,955,706**	¥3,494,702	¥(538,996)	85%	**$32,841,178**
Interest	**1,505**	8,635	(7,130)	17%	**16,722**
Dividends	**1,923**	2,557	(634)	75%	**21,367**
Other income	**24,823**	28,784	(3,961)	86%	**275,811**
Costs and expenses					
Cost of sales	**2,296,191**	2,707,744	(411,553)	85%	**25,513,233**
Selling, general and administrative	**656,827**	805,449	(148,622)	82%	**7,298,078**
Interest	**17,364**	16,906	458	103%	**192,933**
Other expense	**60,369**	46,447	13,922	130%	**670,767**
Loss from continuing operations, before income taxes and noncontrolling interests	**(46,794)**	(41,868)	(4,926)	－	**(519,933)**
Income taxes	**6,279**	(19,064)	25,343	－	**69,767**
Loss from continuing operations, before noncontrolling interests	**(53,073)**	(22,804)	(30,269)	－	**(589,700)**
Loss from discontinued operations, before noncontrolling interests	**(93)**	(12,695)	12,602	－	**(1,033)**
Net loss before noncontrolling interests	**(53,166)**	(35,499)	(17,667)	－	**(590,733)**
Less:Net income attributable to noncontrolling interests	**4,540**	2,955	1,585	154%	**50,444**
Net loss attributable to shareholders of the Company	**¥(57,706)**	¥(38,454)	¥(19,252)	－	**$(641,177)**

Notes:
Comprehensive loss for the six months ended September 30, 2009 and 2008 was ¥38,023 million and ¥48,772 million, respectively.

2. Second Quarter ended September 30

(¥ in millions, US$ in thousands)

	Three months ended September 30				
	2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Sales and other income					
Net sales	**¥1,616,027**	¥1,876,601	¥(260,574)	86%	**$17,955,856**
Interest	**756**	4,331	(3,575)	17%	**8,400**
Dividends	**643**	841	(198)	76%	**7,144**
Other income	**13,535**	13,289	246	102%	**150,389**
Costs and expenses					
Cost of sales	**1,242,791**	1,459,171	(216,380)	85%	**13,808,789**
Selling, general and administrative	**332,958**	413,046	(80,088)	81%	**3,699,533**
Interest	**9,021**	8,877	144	102%	**100,233**
Other expense	**30,885**	40,534	(9,649)	76%	**343,167**
Income (loss) from continuing operations, before income taxes and noncontrolling interests	**15,306**	(26,566)	41,872	―	**170,067**
Income taxes	**13,659**	(12,975)	26,634	―	**151,767**
Income (loss) from continuing operations, before noncontrolling interests	**1,647**	(13,591)	15,238	―	**18,300**
Loss from discontinued operations, before noncontrolling interests	**(27)**	(12,117)	12,090	―	**(300)**
Net income (loss) before noncontrolling interests	**1,620**	(25,708)	27,328	―	**18,000**
Less:Net income attributable to noncontrolling interests	**1,526**	1,141	385	134%	**16,956**
Net income (loss) attributable to shareholders of the Company	**¥94**	¥(26,849)	¥26,943	―	**$1,044**

Notes:
Comprehensive loss for the three months ended September 30, 2009 and 2008 was ¥21,847 million and ¥95,624 million, respectively.

Comparative Consolidated Statements of Cash Flows

First Six Months ended September 30

(¥ in millions, US$ in thousands)

	Six months ended September 30			
	2009(A)	2008(B)	(A)-(B)	**2009**
Cash flows from operating activities				
Net loss before noncontrolling interests	**¥(53,166)**	¥(35,499)	¥(17,667)	**$(590,733)**
Depreciation and amortization	**143,628**	171,963	(28,335)	**1,595,867**
Equity in earnings of affiliates, net of dividends	**(2,548)**	(3,568)	1,020	**(28,311)**
Decrease in notes and accounts receivable, trade	**30,864**	113,339	(82,475)	**342,933**
Increase in inventories	**(73,858)**	(194,496)	120,638	**(820,645)**
Increase in notes and accounts payable, trade	**67,660**	9,491	58,169	**751,778**
Others	**95,008**	(87,506)	182,514	**1,055,644**
Adjustments to reconcile net loss before noncontrolling interests to net cash provided by (used in) operating activities	**260,754**	9,223	251,531	**2,897,266**
Net cash provided by (used in) operating activities	**207,588**	(26,276)	233,864	**2,306,533**
Cash flows from investing activities				
Proceeds from sale of property and securities	**14,552**	150,625	(136,073)	**161,689**
Acquisition of property, plant and equipment	**(111,008)**	(299,337)	188,329	**(1,233,422)**
Purchase of securities	**(10,502)**	(20,165)	9,663	**(116,689)**
Increase in investments in affiliates	**(1,968)**	(9,208)	7,240	**(21,867)**
Others	**(28,153)**	(47,481)	19,328	**(312,811)**
Net cash used in investing activities	**(137,079)**	(225,566)	88,487	**(1,523,100)**
Cash flows from financing activities				
Proceeds from long-term debt	**240,213**	34,819	205,394	**2,669,034**
Repayment of long-term debt	**(126,481)**	(104,988)	(21,493)	**(1,405,344)**
Increase (decrease) in short-term borrowings, net	**(526,273)**	370,478	(896,751)	**(5,847,478)**
Dividends paid	**(1,070)**	(24,590)	23,520	**(11,889)**
Proceeds from stock offering	**317,541**	—	317,541	**3,528,233**
Others	**(2,617)**	(1,582)	(1,035)	**(29,078)**
Net cash provided by (used in) financing activities	**(98,687)**	274,137	(372,824)	**(1,096,522)**
Effect of exchange rate changes on cash and cash equivalents	**(2,076)**	(4,267)	2,191	**(23,066)**
Net increase (decrease) in cash and cash equivalents	**(30,254)**	18,028	(48,282)	**(336,155)**
Cash and cash equivalents at beginning of the period	**343,793**	248,649	95,144	**3,819,922**
Cash and cash equivalents at end of the period	**¥313,539**	¥266,677	¥46,862	**$3,483,767**

Industry Segment Information

1. First Six Months ended September 30

(¥ in millions, US$ in thousands)

		Six Months ended September 30				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales (Share of total sales)	Digital Products	**¥1,078,741** **(34%)**	¥1,376,643 (36%)	¥(297,902) (-2%)	78%	**$11,986,011**
	Electronic Devices	**626,437** **(20%)**	777,697 (20%)	(151,260) (－)	81%	**6,960,411**
	Social Infrastructure	**1,046,550** **(33%)**	1,090,240 (29%)	(43,690) (4%)	96%	**11,628,333**
	Home Appliances	**284,920** **(9%)**	365,427 (10%)	(80,507) (-1%)	78%	**3,165,778**
	Others	**147,770** **(4%)**	177,237 (5%)	(29,467) (-1%)	83%	**1,641,889**
	Total	**3,184,418** **(100%)**	3,787,244 (100%)	(602,826)	84%	**35,382,422**
	Eliminations	**(228,712)**	(292,542)	63,830	－	**(2,541,244)**
	Consolidated	**¥2,955,706**	¥3,494,702	¥(538,996)	85%	**$32,841,178**
Operating income (loss)	Digital Products	**¥11,220**	¥28,739	¥(17,519)	39%	**$124,667**
	Electronic Devices	**(38,496)**	(63,481)	24,985	－	**(427,733)**
	Social Infrastructure	**39,437**	23,824	15,613	166%	**438,189**
	Home Appliances	**(7,494)**	(7,149)	(345)	－	**(83,267)**
	Others	**(2,225)**	(639)	(1,586)	－	**(24,722)**
	Total	**2,442**	(18,706)	21,148	－	**27,134**
	Eliminations	**246**	215	31	－	**2,733**
	Consolidated	**¥2,688**	¥(18,491)	¥21,179	－	**$29,867**

2. Second Quarter ended September 30

(¥ in millions, US$ in thousands)

		Three months ended September 30				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales (Share of total sales)	Digital Products	**¥586,149** **(34%)**	¥732,291 (36%)	¥(146,142) (-2%)	80%	**$6,512,767**
	Electronic Devices	**347,533** **(20%)**	412,001 (20%)	(64,468) (－)	84%	**3,861,478**
	Social Infrastructure	**582,158** **(33%)**	601,502 (30%)	(19,344) (3%)	97%	**6,468,422**
	Home Appliances	**148,795** **(8%)**	193,344 (9%)	(44,549) (-1%)	77%	**1,653,278**
	Others	**79,484** **(5%)**	93,901 (5%)	(14,417) (－)	85%	**883,155**
	Total	**1,744,119** **(100%)**	2,033,039 (100%)	(288,920)	86%	**19,379,100**
	Eliminations	**(128,092)**	(156,438)	28,346	－	**(1,423,244)**
	Consolidated	**¥1,616,027**	¥1,876,601	¥(260,574)	86%	**$17,955,856**
Operating income (loss)	Digital Products	**¥6,386**	¥15,516	¥(9,130)	41%	**$70,956**
	Electronic Devices	**5,762**	(29,230)	34,992	－	**64,022**
	Social Infrastructure	**32,822**	19,486	13,336	168%	**364,689**
	Home Appliances	**(2,888)**	(216)	(2,672)	－	**(32,089)**
	Others	**(1,737)**	(847)	(890)	－	**(19,300)**
	Total	**40,345**	4,709	35,636	857%	**448,278**
	Eliminations	**(67)**	(325)	258	－	**(745)**
	Consolidated	**¥40,278**	¥4,384	¥35,894	919%	**$447,533**

Notes:

1) The consolidated segment information is presented based on Article 15 of the Regulations for Quarterly Consolidated Financial Statements of Japan instead of ASC 280 "Segment Reporting" (formerly SFAS No.131).

2) Segment sales totals include intersegment transactions.

3) Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

Geographic Segment Information

1. First Six Months ended September 30

(¥ in millions, US$ in thousands)

		Six Months ended September 30				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales (Share of total sales)	Japan	**¥2,415,817**	¥2,819,704	¥(403,887)	86%	**$26,842,411**
		(58%)	(58%)	(－)		
	Asia	**778,696**	921,654	(142,958)	84%	**8,652,178**
		(19%)	(19%)	(－)		
	North America	**574,370**	560,920	13,450	102%	**6,381,889**
		(14%)	(12%)	(2%)		
	Europe	**353,625**	487,285	(133,660)	73%	**3,929,167**
		(8%)	(10%)	(-2%)		
	Others	**59,732**	63,760	(4,028)	94%	**663,689**
		(1%)	(1%)	(－)		
	Total	**4,182,240**	4,853,323	(671,083)	86%	**46,469,334**
		(100%)	(100%)			
	Eliminations	**(1,226,534)**	(1,358,621)	132,087	－	**(13,628,156)**
	Consolidated	**¥2,955,706**	¥3,494,702	¥(538,996)	85%	**$32,841,178**
Operating income (loss)	Japan	**¥(34,367)**	¥(45,639)	¥11,272	－	**$(381,856)**
	Asia	**21,120**	17,319	3,801	122%	**234,667**
	North America	**10,775**	7,178	3,597	150%	**119,722**
	Europe	**907**	(1,622)	2,529	－	**10,078**
	Others	**1,873**	2,388	(515)	78%	**20,811**
	Total	**308**	(20,376)	20,684	－	**3,422**
	Eliminations	**2,380**	1,885	495	－	**26,445**
	Consolidated	**¥2,688**	¥(18,491)	¥21,179	－	**$29,867**

2. Second Quarter ended September 30

(¥ in millions, US$ in thousands)

		Three months ended September 30				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Net sales (Share of total sales)	Japan	**¥1,320,803**	¥1,508,495	¥(187,692)	88%	**$14,675,589**
		(58%)	(58%)	(－)		
	Asia	**428,326**	514,401	(86,075)	83%	**4,759,178**
		(19%)	(20%)	(-1%)		
	North America	**319,374**	292,185	27,189	109%	**3,548,600**
		(14%)	(11%)	(3%)		
	Europe	**194,172**	260,223	(66,051)	75%	**2,157,467**
		(8%)	(10%)	(-2%)		
	Others	**33,016**	35,956	(2,940)	92%	**366,844**
		(1%)	(1%)	(－)		
	Total	**2,295,691**	2,611,260	(315,569)	88%	**25,507,678**
		(100%)	(100%)			
	Eliminations	**(679,664)**	(734,659)	54,995	－	**(7,551,822)**
	Consolidated	**¥1,616,027**	¥1,876,601	¥(260,574)	86%	**$17,955,856**
Operating income (loss)	Japan	**¥11,538**	¥(16,089)	¥27,627	－	**$128,200**
	Asia	**12,658**	12,361	297	102%	**140,644**
	North America	**7,090**	4,381	2,709	162%	**78,778**
	Europe	**3,387**	(973)	4,360	－	**37,633**
	Others	**1,161**	2,737	(1,576)	42%	**12,900**
	Total	**35,834**	2,417	33,417	－	**398,155**
	Eliminations	**4,444**	1,967	2,477	－	**49,378**
	Consolidated	**¥40,278**	¥4,384	¥35,894	919%	**$447,533**

Notes:
1) The consolidated segment information is presented based on Article 15 of the Regulations for Quarterly Consolidated Financial Statements of Japan instead of ASC 280 "Segment Reporting" (formerly SFAS No.131).
2) Segment sales totals include intersegment transactions.
3) Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

Net Sales by Region

1. First Six Months ended September 30

(¥ in millions, US$ in thousands)

		Six Months ended September 30				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Japan		**¥1,333,113** **(45%)**	¥1,605,394 (46%)	¥(272,281) (-1%)	83%	**$14,812,367**
Overseas		**1,622,593** **(55%)**	1,889,308 (54%)	(266,715) (1%)	86%	**18,028,811**
	Asia	**606,773** **(21%)**	725,079 (21%)	(118,306) (－)	84%	**6,741,922**
	North America	**546,790** **(18%)**	539,640 (15%)	7,150 (3%)	101%	**6,075,444**
	Europe	**363,020** **(12%)**	502,438 (14%)	(139,418) (-2%)	72%	**4,033,556**
	Others	**106,010** **(4%)**	122,151 (4%)	(16,141) (－)	87%	**1,177,889**
Net Sales		**¥2,955,706** **(100%)**	¥3,494,702 (100%)	¥(538,996)	85%	**$32,841,178**

2. Second Quarter ended September 30

(¥ in millions, US$ in thousands)

		Three months ended September 30				
		2009(A)	2008(B)	(A)-(B)	(A)/(B)	**2009**
Japan		**¥734,520** **(45%)**	¥856,213 (46%)	¥(121,693) (-1%)	86%	**$8,161,334**
Overseas		**881,507** **(55%)**	1,020,388 (54%)	(138,881) (1%)	86%	**9,794,522**
	Asia	**333,382** **(21%)**	402,620 (21%)	(69,238) (－)	83%	**3,704,244**
	North America	**290,385** **(18%)**	281,260 (15%)	9,125 (3%)	103%	**3,226,500**
	Europe	**200,927** **(12%)**	268,063 (14%)	(67,136) (-2%)	75%	**2,232,522**
	Others	**56,813** **(4%)**	68,445 (4%)	(11,632) (－)	83%	**631,256**
Net Sales		**¥1,616,027** **(100%)**	¥1,876,601 (100%)	¥(260,574)	86%	**$17,955,856**

Notes:
1) The consolidated segment information is presented based on Article 15 of the Regulations for Quarterly Consolidated Financial Statements of Japan instead of ASC 280 "Segment Reporting" (formerly SFAS No.131).
2) Net sales by region is determined based upon the locations of the customers.

*Forward-looking Statement

This announcement contains forward-looking statements concerning Toshiba's future plans, strategies and performance. These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on economic, financial and competitive data currently available. Furthermore, they are subject to a number of risks and uncertainties that, without limitation, relate to economic conditions, worldwide mega-competition in the electronics business, customer demand, foreign currency exchange rates, tax rules, regulations and other factors. Toshiba, therefore, wishes to caution that actual results may differ materially from our expectations.

October 30, 2009

Supplementary Data for the Six Months (April-September) of FY2009 Consolidated Business Results

1. Outline

(billion yen)

		Six Months ended September 30			Full Year		
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 Original Plan
Net sales		3,688.5	3,494.7	2,955.7	7,665.3	6,654.5	6,800.0
	YoY	117%	95%	85%	108%	87%	102%
Operating income (loss)		87.0	-18.5	2.7	246.4	-250.2	100.0
Income (loss) from continuing operations, before income taxes and noncontrolling interests		81.3	-41.9	-46.8	265.0	-279.3	0.0
Net income (loss) attributable to shareholders of the Company		45.7	-38.5	-57.7	127.4	-343.6	-50.0
Earnings (loss) per share attributable to shareholders of the Company (yen)							
	- Basic	14.16	-11.88	-15.16	39.46	-106.18	-11.80
	- Diluted	13.11	-11.88	-15.16	36.59	-106.18	-11.80
Exchange rate							
	(Yen / US-Dollar)	120	106	96	115	101	95
	(Yen / Euro)	162	164	133	162	146	115

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.
* Following the adoption of ASC 810 "Consolidation" (formerly SFAS No.160), some parts of the names of the items have been changed.
* As a result of the June 2009 public offering, the number of common stock issued increased by 1 billion. Earnings (loss) per share attributable to shareholders of the Company of FY2009 original plan has been recalculated accordingly.

No.of consolidated companies, including Toshiba Corporation		543	543	541	551	538	—
No.of employees (thousand)		197	205	199	198	199	—
	Japan	125	128	126	124	126	—
	Overseas	72	77	73	74	73	—

2. Sales and Operating income (loss) by Industry Segment

(billion yen)

		Six Months ended September 30			Full Year		
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 Original Plan
Digital Products							
	Net sales	1,439.2	1,376.7	1,078.7	2,951.2	2,467.5	2,450.0
	Operating income (loss)	0.3	28.7	11.2	15.0	-14.2	25.0
	(%)	0.0%	2.1%	1.0%	0.5%	-0.6%	1.0%
Electronic Devices							
	Net sales	883.3	777.7	626.4	1,738.5	1,324.9	1,350.0
	Operating income (loss)	54.0	-63.5	-38.5	74.1	-323.2	-60.0
	(%)	6.1%	-8.2%	-6.1%	4.3%	-24.4%	-4.4%
Social Infrastructure							
	Net sales	1,086.5	1,090.2	1,046.6	2,419.0	2,396.2	2,570.0
	Operating income (loss)	20.0	23.8	39.4	131.3	113.2	150.0
	(%)	1.8%	2.2%	3.8%	5.4%	4.7%	5.8%
Home Appliances							
	Net sales	383.8	365.4	284.9	774.3	674.3	680.0
	Operating income (loss)	-1.2	-7.1	-7.5	3.9	-27.1	0.0
	(%)	-0.3%	-2.0%	-2.6%	0.5%	-4.0%	0.0%
Others							
	Net sales	196.6	177.3	147.8	381.9	334.3	320.0
	Operating income (loss)	14.1	-0.6	-2.2	23.0	0.5	-15.0
	(%)	7.2%	-0.4%	-1.5%	6.0%	0.2%	-4.7%
Sub Total							
	Net sales	3,989.4	3,787.3	3,184.4	8,264.9	7,197.2	7,370.0
	Operating income (loss)	87.2	-18.7	2.4	247.3	-250.8	100.0
Eliminations							
	Net sales	-300.9	-292.6	-228.7	-599.6	-542.7	-570.0
	Operating income (loss)	-0.2	0.2	0.3	-0.9	0.6	0.0
Total							
	Net sales	3,688.5	3,494.7	2,955.7	7,665.3	6,654.5	6,800.0
	Operating income (loss)	87.0	-18.5	2.7	246.4	-250.2	100.0
	(%)	2.4%	-0.5%	0.1%	3.2%	-3.8%	1.5%

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

3. Sales by Geographic Segment

(billion yen)

	Six Months ended September 30			Full Year	
	FY2007	FY2008	FY2009	FY2007	FY2008
Japan	2,956.8	2,819.7	2,415.8	6,141.8	5,346.3
Asia	943.4	921.7	778.7	1,855.3	1,582.0
North America	611.2	560.9	574.4	1,208.2	1,112.1
Europe	481.1	487.3	353.6	1,039.5	894.0
Others	56.8	63.8	59.7	113.5	115.5
Eliminations	-1,360.8	-1,358.7	-1,226.5	-2,693.0	-2,395.4
Total	3,688.5	3,494.7	2,955.7	7,665.3	6,654.5

* Prior-period data relating to the discontinued operation has been reclassified to conform with the current classification.

4. Overseas Sales by Region

(billion yen)

		Six Months ended September 30			Full Year	
		FY2007	FY2008	FY2009	FY2007	FY2008
Asia		768.3	725.1	606.8	1,498.1	1,188.1
	Ratio	39%	38%	37%	38%	35%
North America		577.8	539.6	546.8	1,151.9	1,082.8
	Ratio	29%	29%	34%	29%	31%
Europe		513.2	502.4	363.0	1,079.5	921.1
	Ratio	26%	27%	22%	27%	27%
Others		108.8	122.2	106.0	233.4	231.7
	Ratio	6%	6%	7%	6%	7%
Total		1,968.1	1,889.3	1,622.6	3,962.9	3,423.7
	% to Total Sales	53%	54%	55%	52%	51%

5. Capital Expenditures by Industry Segment (Commitment Basis)

(billion yen)

		Six Months ended September 30			Full Year		
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 Original Plan
Digital Products		24.0	24.0	8.4	48.3	39.7	24.0
	YoY	85%	100%	35%	100%	82%	60%
Electronic Devices		204.2	162.5	32.0	436.5	248.5	98.0
	YoY	81%	80%	20%	102%	57%	39%
Social Infrastructure		43.4	44.3	34.5	86.6	90.4	102.0
	YoY	180%	102%	78%	115%	104%	113%
Home Appliances		19.1	14.6	5.4	30.7	21.4	11.0
	YoY	114%	76%	37%	96%	70%	51%
Others		12.7	19.2	5.4	16.8	25.2	15.0
	YoY	125%	151%	28%	117%	150%	60%
Total		303.4	264.6	85.7	618.9	425.2	250.0
	YoY	92%	87%	32%	103%	69%	59%

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Partners, Ltd. and Flash Alliance, Ltd.

6. Depreciation and R&D Expenditures

(billion yen)

		Six Months ended September 30			Full Year		
		FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 Original Plan
Depreciation		172.6	172.0	143.6	380.2	349.8	325.0
	YoY	136%	100%	84%	130%	92%	93%
R&D expenditures		198.4	194.8	165.6	393.3	378.3	320.0
	YoY	101%	98%	85%	100%	96%	85%

7. Personal Computer Sales and Operating income (loss)

(billion yen)

	Six Months ended September 30			Full Year		
	FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 Original Plan
Net sales	513.3	518.7	406.5	1,040.4	955.3	900.0
YoY	114%	101%	78%	107%	92%	94%
Operating income (loss)	17.3	23.7	4.1	41.2	14.5	15.0

8. Semiconductor Sales, Operating income (loss) and Capital expenditures

(billion yen)

	Six Months ended September 30			Full Year		
	FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 Original Plan
Net sales	718.2	609.4	506.5	1,391.9	1,023.2	1,050.0
YoY	128%	85%	83%	107%	74%	103%
Discrete	124.1	122.5	92.5	248.6	193.6	210.0
System LSI	319.4	265.3	164.4	605.2	407.6	400.0
Memory	274.7	221.6	249.6	538.1	422.0	440.0
Operating income (loss)	65.1	-59.5	-31.0	89.0	-279.9	-50.0
Capital expenditures (Commitment Basis)	―	―	―	411.0	221.0	90.0

* The above capital expenditure amount includes a part of the investment made by companies accounted for by the equity method such as Flash Partners, Ltd. and Flash Alliance, Ltd.

9. LCD Sales, Operating income (loss) and Capital expenditures

(billion yen)

	Six Months ended September 30			Full Year		
	FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 Original Plan
Net sales	137.8	144.3	104.6	290.8	255.7	240.0
YoY	91%	105%	73%	94%	88%	94%
Operating income (loss)	-7.7	-0.5	-9.3	-12.0	-36.2	0.0
Capital expenditures (Commitment Basis)	―	―	―	15.0	23.0	5.0

10. Power Systems & Industrial Systems Sales and Operating income (loss)

(billion yen)

	Six Months ended September 30			Full Year		
	FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 Original Plan
Net sales	574.7	622.3	619.0	1,262.0	1,339.9	1,510.0
YoY	―	108%	99%	―	106%	113%
Operating income (loss)	―	―	―	65.9	67.6	84.0

* The figures above are the total of Power Systems Company (including Westinghouse Group) and Transmission Distribution & Industrial Systems Company.

11. Medical Systems Sales and Operating income (loss)

(billion yen)

	Six Months ended September 30			Full Year		
	FY2007	FY2008	FY2009	FY2007	FY2008	FY2009 Original Plan
Net sales	184.2	178.0	159.9	389.1	358.9	360.0
YoY	114%	97%	90%	106%	92%	100%
Operating income (loss)	―	―	―	30.3	23.8	26.0